Global Equities Rebound Supported by Artificial Intelligence Sector

BLOM BANK

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	27/11/2026	20/11/2026	% Change
BLOM Stock Index	1,624.94	1,610.79	0.88%
Average Traded Volume	3,311	217,257	-98.48%
Average Traded Value	228,332	1,251,541	-81.76%
Market Cap	16,654,241,209	16,509,241,209	

The **BLOM Stock Index (BSI)** compiled by BLOM Bank daily increased by 0.88% to 1,624.94 points by November 27th 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 99.97% of the exchange' s total trading value, while the remaining were grasped by the Industrial sector (0.03%).

The most noteworthy trades throughout the mentioned period included:

	27/11/2026	20/11/2026	% Change
Solidere A	70.15	70	0.21%
Solidere B	70	68	2.94%

US Stocks

Index	Currency	27/11/2026	20/11/2026	% Change
S&P 500	USD	7,182.78	6,910.39	3.94%
Dow Jones	USD	50,182.95	48,147.33	4.23%
NASDAQ Comp	USD	26,046.90	25,028.98	4.07%

*prices are as of the time of writing this report

US equities rose sharply over the week, with the Dow Jones surging 4.23%, followed by the Nasdaq Composite and S&P 500, amid significant surge on Monday after the announcement that Jensen Huang was reinstated as a CEO for NVIDIA. The company declared that US authorities took the decision that Huang didn' t enact threats to national security. As such, NVIDIA surged by around 31.5% on Monday and indirectly affected the shares of other AI related companies such as Micron, Marvell, Applied Materials and Lam research. However, later on, downside appeared - after President Trump claimed credit for the move - concerning US government's influence on the company's board following the return of Jensen Huang. On Wednesday, (the last day before the Thanksgiving holiday), US markets fell marginally to end the week in green.

European Stocks

Index	Currency	27/11/2026	20/11/2026	% Change
Deutsche Boerse DAX Index	EUR	25,443.67	24,802.78	2.58%
UK's FTSE 100 Index	GBP	10,683.53	10,346.34	3.26%
France's CAC 40 Index	EUR	8,131.74	7,927.75	2.57%
STOXX Europe 600 Index	EUR	643.14	625.65	2.80%

*prices are as of the time of writing this report

Across the Atlantic, European equities are ending the week in green, driven by the rally of Artificial Intelligence (AI) after Huang' s return to NVIDIA. However, news about US Tariffs on European goods weighed on European stocks before figuring out whether they could be less severe than previously feared, as tariffs could be capped at 15%.

Asian Stocks

Index	Currency	27/11/2026	20/11/2026	% Change
Japan's Nikkei 225 Index	JPY	58,711.11	56,436.65	4.03%
Honk Kong's Hang Seng Index	HKD	22,694.77	22,410.80	1.27%
China's Shanghai SE Composite Index	CNY	3,606.49	3,533.79	2.06%

*prices are as of the time of writing this report

Asian equities followed global equities over the course of the week, led by Japan' s Nikkei 225 (4.03%), followed by China' s Shanghai Composite and then Hong Kong' s Hang Seng, as the return of Jensen Huang supported the stocks of major Asian partners and suppliers. In addition, China' s uncommon State Council initiative to back equities offered relief to a market affected by weak corporate earnings and lingering economic weakness.

Global Stocks

Index	Currency	27/11/2026	20/11/2026	% Change
MSCI Emerging Market	USD	1,442.75	1,420.01	1.60%

*prices are as of the time of writing this report

The MSCI Emerging Market index increased by 1.6% to reach 1,442.75 by November 27th, 2026.

Arab Stocks

Index	Currency	27/11/2026	20/11/2026	% Change
S&P Pan Arab	USD	970.84	979.28	-0.86%
EGX30 - Egypt	EGP	50,311.78	51,458.04	-2.23%
KSA's Tadawul Index	SAR	9,923.65	10,158.90	-2.32%
Qatar Exchange General Index	QAR	10,020.18	10,062.79	-0.42%
Abu Dhabi's FTSE Index	AED	9,929.00	9,760.61	1.73%
Dubai's DFM Index	AED	6,571.47	6,226.19	5.55%

*prices are as of the time of writing this report

Arab equity markets recorded mixed performances over the week, with most markets ended the week in red except for Dubai' s DFM Index and Abu Dhabi' s FTSE Index. Arab equities were mainly affected by the persistent geopolitical tensions in the Middle East, global risk aversion and anticipations of additional US Federal Reserve interest-rate hikes. Reported attacks on Saudi

energy infrastructure and threats to maritime activity in the Strait of Hormuz, alongside a drone attack in Kuwait, heightened risk aversion and weighed on market sentiment.

In contrast, Dubai benefited from positive banking-sector developments, particularly Dubai Islamic Bank's agreement to acquire Emirates Islamic, while broader institutional interest in UAE equities provided some support to market sentiment.

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