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	30/10/2026	23/10/2026	% Change
BLOM Stock Index	1,639.30	1,670.30	-1.86%
Average Traded Volume	40,554	7,413	447.07%
Average Traded Value	547,255	108,152	406.01%
Market Cap	16,801,391,587	17,119,105,405	

The BLOM Stock Index (BSI) compiled by BLOM Bank daily decreased by 1.86% to 1,639.3 points by October 30th, 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 84.03% of the exchange's total trading value, while the remaining were grasped by the banking sector (15.97%). The most noteworthy trade throughout the mentioned period was:

	30/10/2026	23/10/2026	% Change
Solidere A	68.9	70	-1.57%
Solidere B	67.75	67.8	-0.07%
Audi Listed	1.45	1.7	-14.71%
BLOM (GDR)	6	6.5	-7.69%
Audi (GDR)	1.55	1.72	-9.88%

US Stocks

Index	Currency	30/10/2026	23/10/2026	% Change
S&P 500	USD	7,720.39	7,623.68	1.27%
Dow Jones	USD	52,342.56	52,215.16	0.24%
NASDAQ Comp	USD	26,184.72	25,955.34	0.88%

*prices are as of the time of writing this report

US equities retained a positive route over the course of the week, despite the worries aggregating regarding the maintenance of the AI-driven improvement prompted a setback at the end of the week, especially for technology stocks. Anthropic's IPO filing and expectations of strong industry earnings caused the markets to go up at the beginning of the week, so it lifted semiconductors makers and leading technology companies. This rally obtained an additional backing from Broadcom's \$63 billion financing agreement related to Anthropic's AI infrastructure emphasizing sustained investor appetite for AI-related investments. Federal Open Market Committee's (FOMC) decision of keeping interest rates unchanged at 3.75% - 4% in its meeting that was held on October 28th, 2026 didn't affect the markets' improvement until Thursday's Alphabet's results. The discouraging performance raised concerns about the real valuation of AI companies. In addition, the better-than-expected US GDP growth of 3.4% in the third quarter added additional level of ambiguity related to the future monetary policy path.

European Stocks

Index	Currency	30/10/2026	23/10/2026	% Change
Deutsche Bourse DAX Index	EUR	25,890.43	25,181.65	2.81%
UK's FTSE 100 Index	GBP	10,742.69	10,690.36	0.49%
France's CAC 40 Index	EUR	7,974.85	7,782.82	2.47%
STOXX Europe 600 Index	EUR	647.26	635.77	1.81%

*prices are as of the time of writing this report

Across the Atlantic, main European equities performed well this week and finished in green. European markets did well when energy prices eased at the beginning of the week along with European Central Bank's (ECB) decision to keep interest rates unchanged. The profits resulting from these mentioned events outperformed the uncertainty in Middle East's geo-political tensions and AI sector valuation fears.

Deutsche Bourse DAX Index led the main European's equity markets with a 2.81% increase this week initially supported by easing oil prices and stabilizing bond yields along with ECB's rate decision. The best performing sectors were consumer goods, health care, industrials and technology sectors.

As for France's CAC 40 and in addition to ECB's monetary policy, Moody's confirmation of France's Aaa rating benefitted French stocks despite the fiscal pressures and social unrest.

Asian Stocks

Index	Currency	30/10/2026	23/10/2026	% Change
Japan's Nikkei 225 Index	JPY	63,290.11	62,693.16	0.95%
Honk Kong's Hang Seng Index	HKD	23,294.42	23,093.37	0.87%
China's Shanghai SE Composite Index	CNY	3,599.02	3,690.48	-2.48%

*prices are as of the time of writing this report

Asian main equities' markets delivered mixed results this week. Japanese Nikkei 225 finished the week with a 0.95% increase and followed by Hong Kong' s index that witnessed 0.87% advancement. However, China' s Shanghai SE Composite ended the week in red. Japan' s Nikkei 225 had an overall positive performance mainly due to the renewed optimism on AI which supported technology and semi-conductor stocks.

Global Stocks

Index	Currency	30/10/2026	23/10/2026	% Change
MSCI Emerging Market	USD	1,592.58	1,578.04	0.92%

*prices are as of the time of writing this report

The MSCI Emerging Market index increased by 0.92% to reach 1,592.58 by October 30th 2026.

Arab Stocks

Index	Currency	30/10/2026	23/10/2026	% Change
S&P Pan Arab	USD	937.12	921.19	1.73%
EGX30 - Egypt	EGP	49,596.14	51,052.26	-2.85%
KSA's Tadawul Index	SAR	9,921.50	9,695.86	2.33%
Qatar Exchange General Index	QAR	9,151.18	8,611.10	6.27%
Abu Dhabi's FTSE Index	AED	9,480.27	9,588.41	-1.13%
Dubai's DFM Index	AED	5,760.52	5,734.19	0.46%

*prices are as of the time of writing this report

Most Arab stock markets faced performed well over the course of the week except for Egypt' s EGX30 and Abu Dhabi' s FTSE index. Qatar Exchange General Index led the good performers with an increase of 6.27% and followed by Saudi' s Tadawul Index which rose by 2.33%.

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