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Contact Information

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	11/09/2026	04/09/2026	% Change
BLOM Stock Index	1,719.89	1,704.99	0.87%
Average Traded Volume	67,636	15,490	336.63%
Average Traded Value	996,530	762,197	30.74%
Market Cap	17,627,359,528	17,474,716,503	

The **BLOM Stock Index (BSI)** compiled by BLOM Bank daily increased by 0.87% to 1,719.89 points by September 11th 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 60.61% of the exchange's total trading value, while the remaining were grasped by the banking sector (38.19%) and the industrial sector (1.20%). The most noteworthy trades throughout the mentioned period included:

	11/09/2026	04/09/2026	% Change
Solidere A	70	70.45	-0.64%
Solidere B	72	70.1	2.71%
Audi Listed	1.96	1.75	12.00%
BLOM Listed	7.25	7.48	-3.07%

	11/09/2026	04/09/2026	% Change
BLOM Preferred Shares Index	21.01	21.01	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 21.01 points.

US Stocks

Index	Currency	11/09/2026	04/09/2026	% Change
S&P 500	USD	7,591.70	7,718.60	-1.64%
Dow Jones	USD	52,064.10	53,414.25	-2.53%
NASDAQ Comp	USD	26,081.72	26,506.99	-1.60%

*prices are as of the time of writing this report

US equities also recorded a difficult week, with the Dow Jones falling 2.53%, compared with declines of 1.64% for the S&P 500 and 1.60% for the Nasdaq Composite. Escalating US-Iran tensions and disruptions to Middle Eastern energy supplies drove oil and fuel prices higher, increasing concerns over both inflation and pressure on corporate margins. These concerns were reinforced by August producer prices, which rose 0.4% month over month, strengthening expectations that the Federal Reserve could raise interest rates at its upcoming meeting. At the same time, rising Treasury yields increased borrowing costs and weighed heavily on credit-sensitive and technology shares, including semiconductor companies exposed to higher long term financing costs. Investors consequently remained cautious ahead of the August CPI report, with concerns that stronger inflation could further cement expectations for tighter Federal Reserve policy.

European Stocks

Index	Currency	11/09/2026	04/09/2026	% Change
Deutsche Boerse DAX Index	EUR	25,482.97	26,046.40	-2.16%
UK's FTSE 100 Index	GBP	10,646.77	10,831.09	-1.70%
France's CAC 40 Index	EUR	8,163.63	8,278.77	-1.39%
STOXX Europe 600 Index	EUR	638.68	649.88	-1.72%

*prices are as of the time of writing this report

European equities ended the week broadly lower, with Germany's DAX recording the sharpest decline among the major markets at 2.16%, while the STOXX Europe 600 fell 1.72%, the FTSE 100 lost 1.70%, and France's CAC 40 declined 1.39%. The sell-off was largely driven by escalating Middle East tensions, which pushed oil and natural gas prices sharply higher and intensified concerns that elevated energy costs would sustain inflation and weaken economic activity. These pressures were compounded by the ECB's 25 basis point rate hike to 2.5%,

following euro-area inflation of 3.3% in August, with expectations of further tightening weighing particularly on rate-sensitive technology, industrial and financial stocks. Germany was especially affected given pressure on energy intensive industrials, alongside domestic political uncertainty and weak industrial data. In France, weaker industrial production and losses among luxury and industrial shares outweighed support from energy stocks, while the UK market similarly struggled despite gains in BP and Shell, as weakness across financials, consumer and industrial stocks dragged the FTSE lower.

Asian Stocks

Index	Currency	11/09/2026	04/09/2026	% Change
Japan's Nikkei 225 Index	JPY	64,011.34	65,020.94	-1.55%
Hong Kong's Hang Seng Index	HKD	24,805.63	25,650.87	-3.30%
China's Shanghai SE Composite Index	CNY	3,888.11	3,930.12	-1.07%

*prices are as of the time of writing this report

Asian equities followed the broader risk-off trend, although market specific factors also shaped performance. Hong Kong was the region's weakest performer, with the Hang Seng falling 3.30%, as escalating Middle East tensions, surging oil prices and rising US Treasury yields weighed heavily on technology and financial shares. Japan's Nikkei 225 declined 1.55%, reversing some of its earlier technology-led gains as the yen strengthened to a near seven-month high, hurting the outlook for export oriented companies, while expectations of a Bank of Japan rate hike added further pressure. China's Shanghai Composite recorded a comparatively smaller decline of 1.07%. Strong August trade figures and the government's CNY 300 billion recapitalization of major banks and insurers provided some support, but these positives were ultimately outweighed by rising energy costs, inflation concerns, higher US Treasury yields and continued caution over the domestic economic outlook.

Global Stocks

Index	Currency	11/09/2026	04/09/2026	% Change
MSCI Emerging Market	USD	1,744.93	1,726.32	1.08%

*prices are as of the time of writing this report

The MSCI Emerging Market index rose by 1.08% to reach 1,744.93 by September 11th 2026.

Arab Stocks

Index	Currency	11/09/2026	04/09/2026	% Change
S&P Pan Arab	USD	1,022.28	1,019.28	0.29%
EGX30 - Egypt	EGP	56,280.17	56,270.32	0.02%
KSA's Tadawul Index	SAR	11,007.27	11,032.91	-0.23%
Qatar Exchange General Index	QAR	9,824.49	9,764.14	0.62%
Abu Dhabi's FTSE Index	AED	10,126.62	9,977.36	1.50%
Dubai's DFM Index	AED	5,920.07	5,884.63	0.60%

*prices are as of the time of writing this report

Arab equity markets were relatively resilient over the week, with the S&P Pan Arab Index rising 0.29%, despite heightened regional tensions and volatility in global markets. The strongest performance came from Abu Dhabi, up 1.50%, while Qatar and Dubai gained 0.62% and 0.60%, respectively, with elevated energy prices likely providing some support to Gulf markets given their exposure to the oil and gas sector. Egypt's EGX30 remained virtually unchanged, edging up 0.02%, suggesting a broadly stable week. In contrast, Saudi Arabia's Tadawul slipped 0.23%, making it the only index in the table to record a weekly decline. Overall, gains across several Gulf markets helped the broader Arab index remain positive despite the uncertain regional backdrop.

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