



July 31, 2026

Contact Information

Jana Boumatar

jana.boumatar@blominvestbank.com

	31/07/2026	24/07/2026	% Change
BLOM Stock Index	1,758.55	1,804.07	-2.52%
Average Traded Volume	9,928	20,365	-51.25%
Average Traded Value	494,765	1,045,591	-52.68%
Market Cap	18,023,672,819	18,490,164,943	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased by 2.52% to 1,758.55 points by July 31st 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 94.87% of the exchange's total trading value, while the remaining were grasped by the banking sector (5.00%) and the industrial sector (0.13%). The most noteworthy trades throughout the mentioned period included:

	31/07/2026	24/07/2026	% Change
Solidere A	73.5	72.5	1.38%
Solidere B	70	75.7	-7.53%
SOCIETE DES CEMENTS LIBANAIS	54.45	72.6	-25.00%
BLOM (GDR)	7.5	7.25	3.45%
BLOM Listed	7.4	6.75	9.63%

	31/07/2026	24/07/2026	% Change
BLOM Preferred Shares Index	19.35	19.35	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

US Stocks

Index	Currency	31/07/2026	24/07/2026	% Change
S&P 500	USD	7,437.63	7,411.98	0.35%
Dow Jones	USD	52,208.06	51,947.25	0.50%
NASDAQ Comp	USD	25,122.18	24,975.82	0.59%

*prices are as of the time of writing this report

US equities ended the week higher, with the Nasdaq Composite leading gains, rising 0.59%, followed by the Dow Jones at 0.50% and the S&P 500 at 0.35%. Investor sentiment improved after strong earnings from Microsoft and Amazon reinforced confidence in continued AI and cloud computing investment, fueling a rebound in semiconductor stocks. However, mixed earnings from other technology companies and lingering concerns over the Federal Reserve's interest rate outlook kept overall gains relatively modest.

European Stocks

Index	Currency	31/07/2026	24/07/2026	% Change
Deutsche Boerse DAX Index	EUR	25,866.45	25,099.00	3.06%
UK's FTSE 100 Index	GBP	10,970.27	10,736.23	2.18%
France's CAC 40 Index	EUR	8,567.13	8,372.28	2.33%
STOXX Europe 600 Index	EUR	655.33	644.51	1.68%

*prices are as of the time of writing this report

European equities posted strong weekly gains, led by Germany's DAX, which rose 3.06%, followed by France's CAC 40 at 2.33%, the UK's FTSE 100 at 2.18%, and the STOXX Europe 600 at 1.68%. Markets were supported by stronger than expected Eurozone GDP growth, solid corporate earnings, and renewed optimism surrounding artificial intelligence, which lifted semiconductor related shares. Strong earnings and improved guidance from major companies boosted sentiment, while persistent inflation concerns and cautious central bank expectations only slightly tempered the overall positive momentum.

Asian Stocks

Index	Currency	31/07/2026	24/07/2026	% Change
Japan's Nikkei 225 Index	JPY	64,362.02	64,611.15	-0.39%
Hong Kong's Hang Seng Index	HKD	25,884.43	24,963.23	3.69%
China's Shanghai SE Composite Index	CNY	3,832.26	3,814.20	0.47%

*prices are as of the time of writing this report

Asian markets delivered mixed performance, with Hong Kong's Hang Seng Index rising 3.69% and China's Shanghai Composite edging up 0.47%, while Japan's Nikkei 225 slipped 0.39%. Hong Kong and Chinese equities were supported by renewed optimism surrounding AI-related stocks, although weaker Chinese economic data and uncertainty over additional policy support limited gains. Meanwhile, Japan ended slightly lower as earlier technology sector losses outweighed a late week rebound driven by improving semiconductor sentiment and the Bank of Japan's decision to leave interest rates unchanged.

Global Stocks

Index	Currency	31/07/2026	24/07/2026	% Change
MSCI Emerging Market	USD	1,563.01	1,628.03	-3.99%

*prices are as of the time of writing this report

The MSCI Emerging Market index fell by 3.99% to reach 1,563.01 by July 31st 2026.

Arab Stocks

Index	Currency	31/07/2026	24/07/2026	% Change
S&P Pan Arab	USD	986.90	995.15	-0.83%
EGX30 - Egypt	EGP	53,442.20	53,931.92	-0.91%
KSA's Tadawul Index	SAR	10,589.72	10,804.11	-1.98%
Qatar Exchange General Index	QAR	9,920.69	10,032.48	-1.11%
Abu Dhabi's FTSE Index	AED	9,858.53	9,828.14	0.31%
Dubai's DFM Index	AED	5,809.03	5,786.97	0.38%

*prices are as of the time of writing this report

Arab equity markets recorded mixed performance during the week, with the S&P Pan Arab Index declining by 0.83% as weakness across several major Gulf and regional markets outweighed modest gains in the UAE. Saudi Arabia's Tadawul

Index posted the largest decline, falling 1.98%, while Egypt's EGX30 and Qatar Exchange also closed lower, reflecting cautious investor sentiment and profit-taking following recent gains. In contrast, Abu Dhabi's FTSE Index and Dubai's DFM Index edged higher, supported by continued resilience in the UAE market and selective buying. Overall, regional equities remained relatively subdued as investors adopted a cautious stance despite improving sentiment in global markets, with mixed corporate performance contributing to the divergence across Arab exchanges.

For your Queries:

BLOMINVEST BANK s.a.l.

Research Department

Zeituna Bey

POBOX 11-1540 Riad El Soloh

Beirut 1107 2080 Lebanon

Jana Boumatar

jana.boumatar@blominvestbank.com

Research Department

Tel: +961 1 991 784

research@blominvestbank.com

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