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Contact Information

Helmi Mrad

helmi.mrad@blominvestbank.com

	11/04/2025	04/04/2025	% Change
BLOM Stock Index	2,134.55	2,113.59	0.99%
Average Traded Volume	8,515	483,270	-98.24%
Average Traded Value	302,936	1,758,220	-82.77%
Market Cap	21,877,359,996.69	21,662,531,687.47	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily rose weekly by 0.99% to 2,134.55 points on April 11th, 2025.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 91.946% of the exchange's total trading value, while the remaining were grasped by the banking sector (4.024%) and industrial sector (4.031%). The most noteworthy trades throughout the mentioned period included:

	11/04/2025	04/04/2025	% Change
Solidere A	91.1	89.5	1.79%
Solidere B	91	83.05	9.57%
HOLCIM Liban (prev.SCL)	79	74.1	6.61%
CB (N)	40	39	2.56%
Audi Listed	2.62	2.61	0.38%
BLOM Listed	4.41	7	-37.00%
Audi (GDR)	2.4	2.53	-5.14%

	11/04/2025	04/04/2025	% Change
BLOM Preferred Shares Index	27.52	27.52	0.00%

As for the BLOM Preferred Shares Index (BPSI), it remained constant at 27.52.

It is worth mentioning that BDL recently issued intermediate circular 733 that banks can buy or sell stocks in Beirut stock Exchange (BSE) in fresh dollars only, which signals that trades on BSE will soon be in fresh dollars.

US Stocks

Index	Currency	11/04/2025	04/04/2025	% Change
S&P 500	USD	5,268.05	5,074.08	3.82%
Dow Jones	USD	39,593.66	38,314.86	3.34%
NASDAQ Comp	USD	16,387.31	15,587.79	5.13%

*prices are as of the time of writing this report

Internationally, U.S. stock indices rallied over the course of the week after experiencing a substantial decline at the end of last week after the announcements of tariffs almost all the countries. On Wednesday, and after the announcement of the 90-day deferral of higher trade tariffs on several trade partners, American indices skyrocketed and recorded highest daily gains in more than 4 years. However, the continued increase in tariffs on China, reaching an effective rate of 145%, caused some fears among investors from a recession as high tariffs will increase prices and slow the global economy. As a retaliation measure, China today increased tariffs imposed on American goods to reach 125%.

European Stocks

Index	Currency	11/04/2025	04/04/2025	% Change
DAX	EUR	20,285.39	20,641.72	-1.73%
FTSE 100	GBP	7,888.21	8,054.98	-2.07%
CAC 40	EUR	7,069.87	7,274.95	-2.82%
STOXX600	EUR	481.90	496.33	-2.91%

*prices are as of the time of writing this report

Across the Atlantic, major European bourses dropped over the course of the week with STOXX 600 and CAC 40 leading the decline after Trump administration's tariff decisions. Additionally, Chinese Ministry of Finance decision earlier today to increase tariffs on US goods to 125% increased fears of global recession as these tariffs will have severe negative consequences of the two largest economies. These retaliation measures deepened the losses in European stock markets.

Asian Stocks

Index	Currency	11/04/2025	04/04/2025	% Change
NIKKEI	JPY	33,356.73	33,780.58	-1.25%
Hang Seng	HKD	21,010.01	22,849.81	-8.05%
Shanghai Comp	CNY	3,241.72	3,342.01	-3.00%

*prices are as of the time of writing this report

In Asia, major markets declined this week led by Hong Kong's Hang Seng that dropped by 8.05% over the course of the week. On Monday alone, Hang Seng index faced the greatest plunge by 13.2% since 2008 financial crisis as US tariffs took effect last week. However, Hang Seng erased some of the losses on Thursday as state-owned companies moved to support the market and some listed companies announced shares buy back. Technological stocks led the increase as traders believe that China will be self-sufficient in the technology sector.

The Shanghai Composite dropped also by 3% this week as the trade war between the United States and China escalated. The effective tariffs rate imposed by Trump administration on China reached 145%. This three-digit rate might cause a decrease of China's Gross Domestic Product (GDP) growth to 4% as predicted by Goldman Sachs as Chinese exports to the US represents around 3% of its GDP. After these strict measures taken by the United States, the weapon of Yuan depreciation might not be effective in compensation for the high tariffs imposed on Chinese exports to the United States.

Lastly, Japanese equities fluctuate and closed on a decrease by 1.25% in the week ending April 11th, 2025. Similar to other Asian markets, NIKKEI tumbled by 7.8% on Monday after President Trump administration imposed 24% new tariffs on Japanese exports to the US. Then, the NIKKEI rose after the agreement between US president and Japanese officials to initiate trade negotiations in addition to the decrease of newly imposed tariffs to 10% for a 90-day period. The last trading of the week witnessed a decrease in Japanese equities due to fears from a sustained trade war as the US imposed tariffs on China reached a three-digit number.

Global Stocks

Index	Currency	11/04/2025	04/04/2025	% Change
MSCI Emerging Market	USD	1,028.86	1,087.59	-5.40%

*prices are as of the time of writing this report

The MSCI Emerging Market index declined this week by 5.4% to 1,028.86.

Arab Stocks

Index	Currency	11/04/2025	04/04/2025	% Change
S&P Pan Arab	USD	965.95	989.91	-2.42%
EGX30 - Egypt	EGP	30,810.70	31,699.58	-2.80%
Saudi Stock Exchange	SAR	11,502.54	11,882.65	-3.20%
Qatar Stock Exchange	QAR	10,095.09	10,232.95	-1.35%
Abu Dhabi Securities Exchange	AED	9,138.01	9,186.97	-0.53%
Dubai Financial Market	AED	4,961.87	4,951.47	0.21%

*prices are as of the time of writing this report

Likewise, Arab equities, except for Dubai Financial Market (DFMGI), tracked global markets drop this week affected also by President Trump's tariffs decisions, with Saudi Stock exchange leading the decrease by 3.2%.

For your Queries:

BLOMINVEST BANK s.a.l.

Research Department

Zeituna Bey

POBOX 11-1540 Riad El Soloh

Beirut 1107 2080 Lebanon

Helmi Mrad

helmi.mrad@blominvestbank.com

Research Department

Tel: +961 1 991 784

research@blominvestbank.com

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