



March 28, 2025

Contact Information

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	28/03/2025	21/03/2025	% Change
BLOM Stock Index	2,296.77	2,229.24	3.03%
Average Traded Volume	188,980	36,987	410.93%
Average Traded Value	1,272,927	641,337	98.48%
Market Cap	23,539,920,917.99	22,847,764,491.19	

The BLOM Stock Index (BSI) compiled by BLOM Invest Bank daily increased weekly by 3.03% to 2,296.77 points on March 28th, 2025.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 60.018% of the exchange's total trading value, while the remaining were grasped by the banking sector (39.669%) and industrial sector (0.313%). The most noteworthy trades throughout the mentioned period included:

	28/03/2025	21/03/2025	% Change
Solidere A	95.8	95.35	0.47%
Solidere B	99.55	89	11.85%
HOLCIM Liban (prev.SCL)	79	86	-8.14%
Audi Listed	2.75	2.65	3.77%
BLOM (GDR)	6.03	5.5	9.64%

	28/03/2025	21/03/2025	% Change
BLOM Preferred Shares Index	27.52	27.52	0.00%

As for the BLOM Preferred Shares Index (BPSI), it remained constant at 27.52.

US Stocks

Index	Currency	28/03/2025	21/03/2025	% Change
S&P 500	USD	5,693.31	5,667.56	0.45%
Dow Jones	USD	42,299.70	41,985.35	0.75%
NASDAQ Comp	USD	17,804.03	17,784.05	0.11%

*prices are as of the time of writing this report

Internationally, U.S. stock indices rose over the course of the week. The US equities started the week in green after Trump's statements on Sunday that not all threatened tariffs will be effective on April 2nd, as some countries might be exempted. Later on, on Wednesday, Trump administration stated that on April 2nd, a 25% tariff will be effective on all non-US manufactured cars. After this announcement, US stock markets dropped due to uncertainty of the impact of these tariffs on the economy. Moreover, CB consumer confidence released this week showed a decrease and recorded its lowest level in four years. Furthermore, Treasury payment default might occur in August warned the Congressional Budget Office.

European Stocks

Index	Currency	28/03/2025	21/03/2025	% Change
DAX	EUR	22,560.65	22,891.68	-1.45%
FTSE 100	GBP	8,670.00	8,646.79	0.27%
CAC 40	EUR	7,955.41	8,042.95	-1.09%
STOXX600	EUR	544.92	549.67	-0.86%

*prices are as of the time of writing this report

Across the Atlantic, major European bourses decreased over the course of the week except for FTSE 100. European equities increased at the beginning of the week until Trump's statement regarding tariffs on non-US manufactured cars. DAX market led the decrease as these tariffs weighed significantly on autos companies. Moreover, Bayer shares lost around 7% after it was fined by around \$2.1 billion by Georgia jury in a case concerning its roundup weed killer. On a different note, IFO Business Climate Indicator, a widely observed early indicator for economic development, reached 8-month high in March meeting expectations after

Parliament's last week approval of a massive infrastructure and defense spending plan.

Asian Stocks

Index	Currency	28/03/2025	21/03/2025	% Change
NIKKEI	JPY	37,120.33	37,677.06	-1.48%
Hang Seng	HKD	23,426.60	23,689.72	-1.11%
Shanghai Comp	CNY	3,351.31	3,364.83	-0.40%

*prices are as of the time of writing this report

In Asia, major markets declined this week led by Japanese NIKKEI due to the blow to Japan's economy that rely heavily on exports and especially cars after Trump's decision to impose 25% tariffs on non-US manufactured cars. As for Chinese market, and along with Trump's tariffs, S&P Global Ratings forecasted that 2025 GDP growth will record 4.1%, lower than 2024 growth.

Global Stocks

Index	Currency	28/03/2025	21/03/2025	% Change
MSCI Emerging Market	USD	1,130.54	1,131.38	-0.07%

*prices are as of the time of writing this report

The MSCI Emerging Market index declined this week by 0.07% to 1,130.54 points.

Arab Stocks

Index	Currency	28/03/2025	21/03/2025	% Change
S&P Pan Arab	USD	1,009.40	996.18	1.33%
EGX30 - Egypt	EGP	32,026.14	31,677.58	1.10%
Saudi Stock Exchange	SAR	12,025.05	11,760.32	2.25%
Qatar Stock Exchange	QAR	10,232.95	10,343.68	-1.07%
Abu Dhabi Securities Exchange	AED	9,376.66	9,368.43	0.09%
Dubai Financial Market	AED	5,118.07	5,099.80	0.36%

*prices are as of the time of writing this report

Arab equities tracked global markets rose this week except for Qatar that dropped by 1.07%.

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